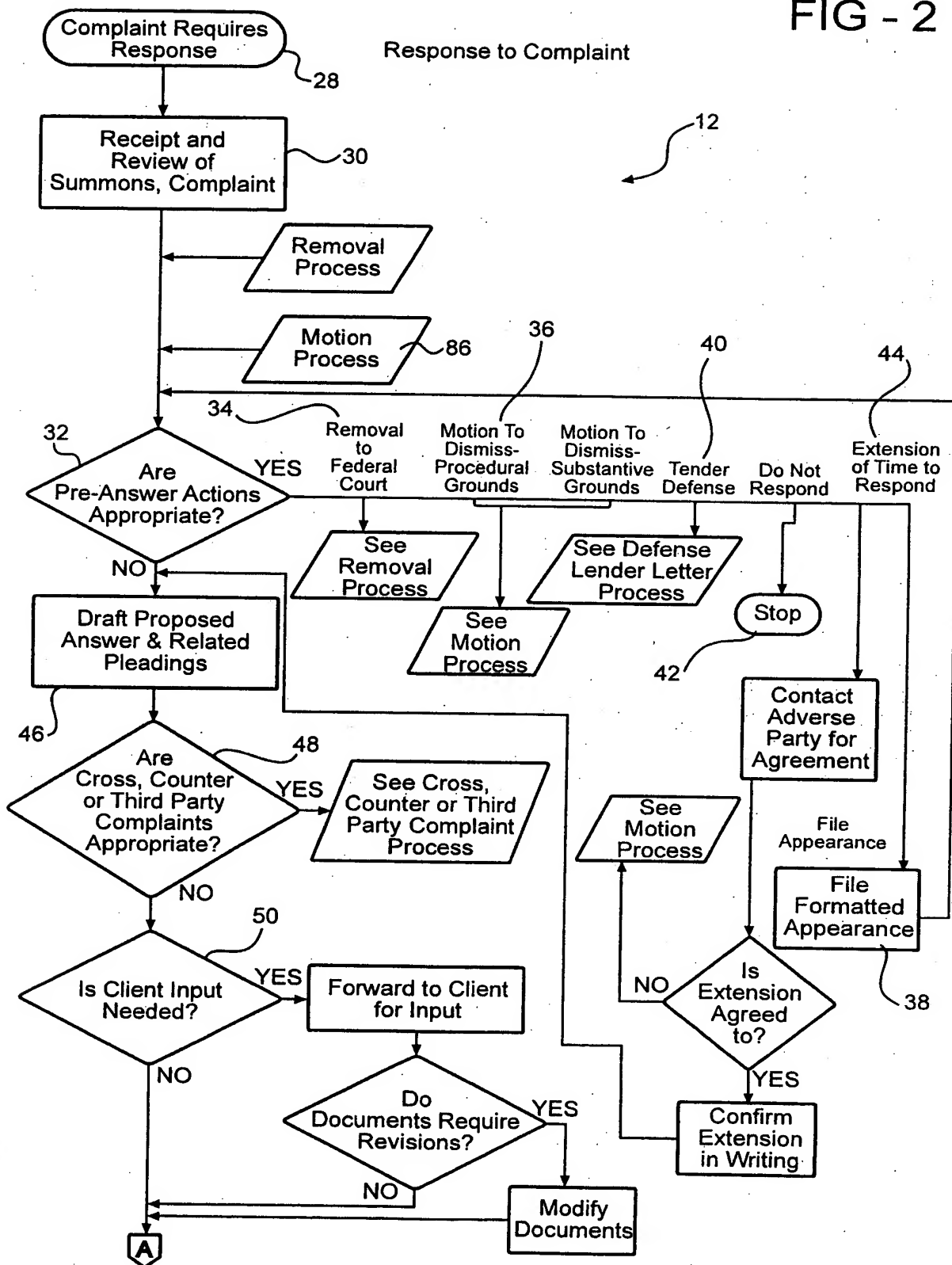


FIG - 1

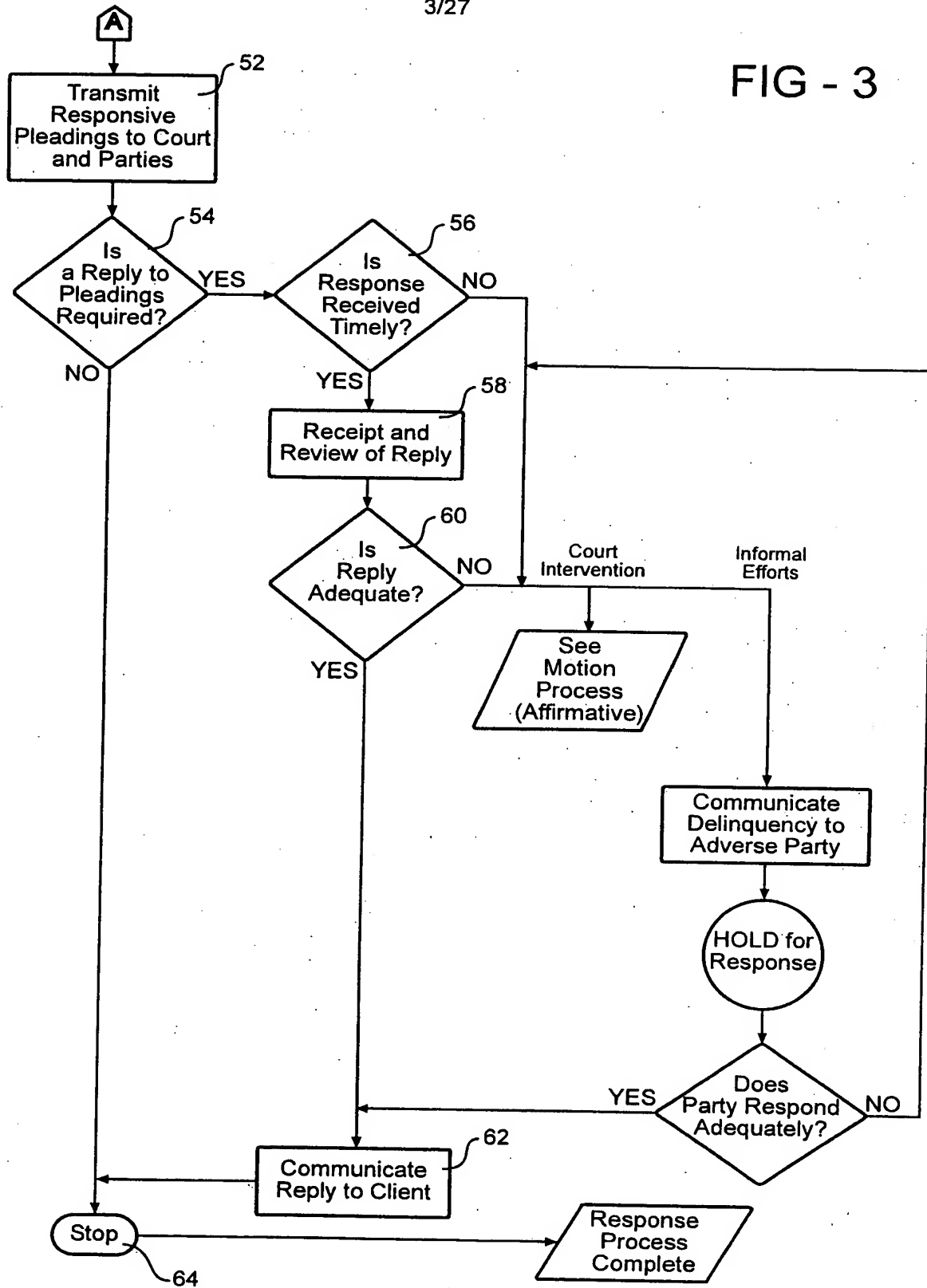
2/27

FIG - 2



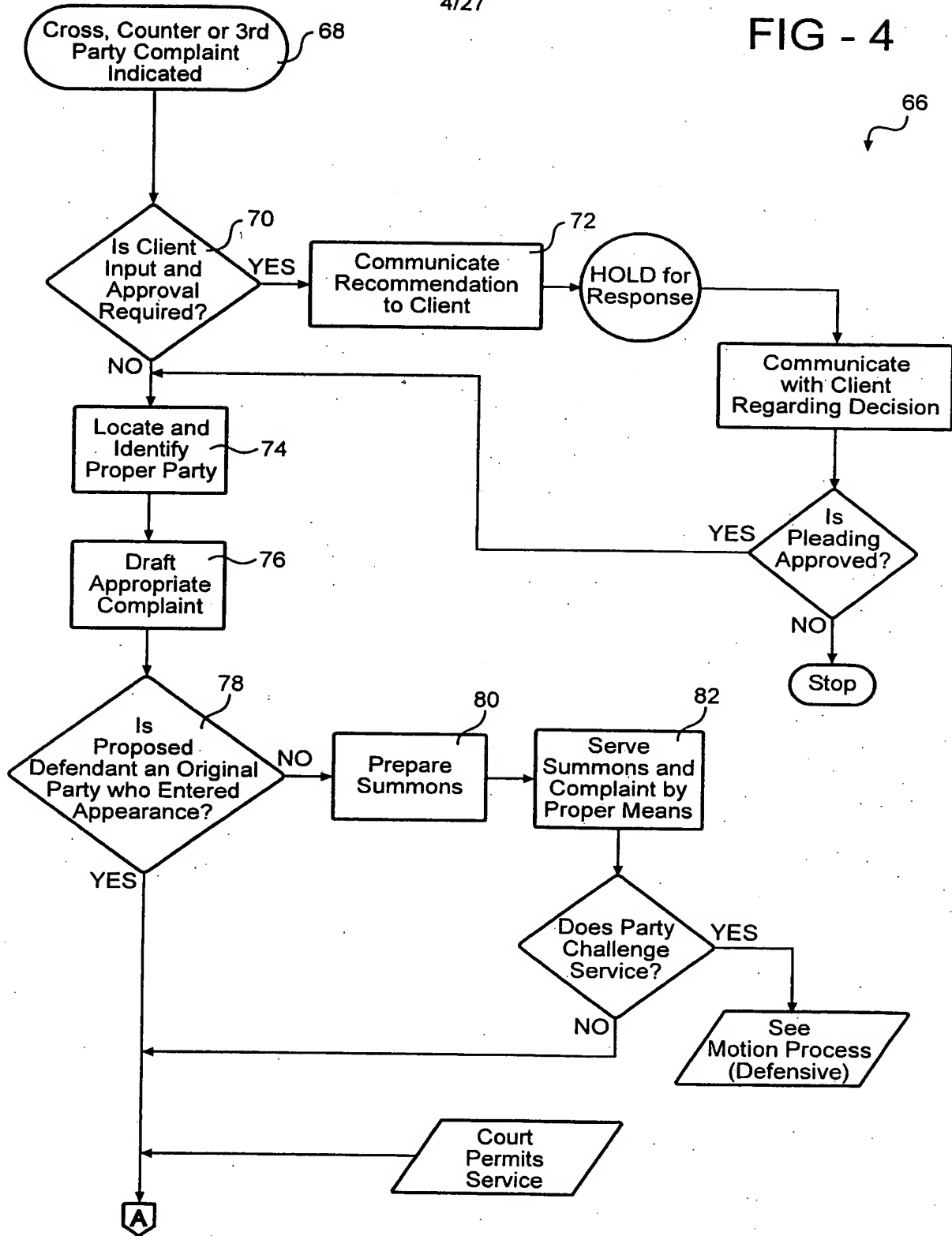
3/27

FIG - 3



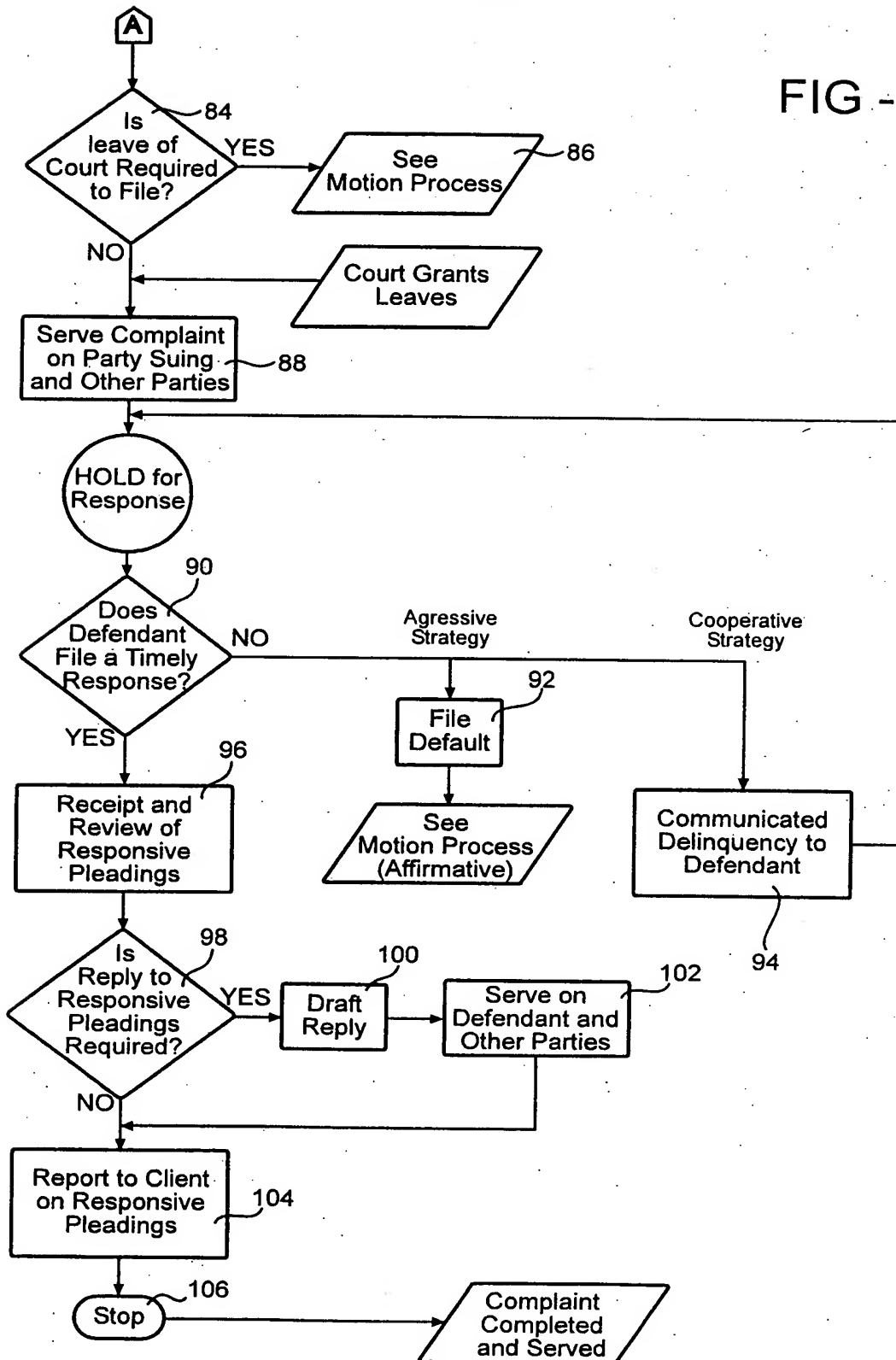
4/27

FIG - 4



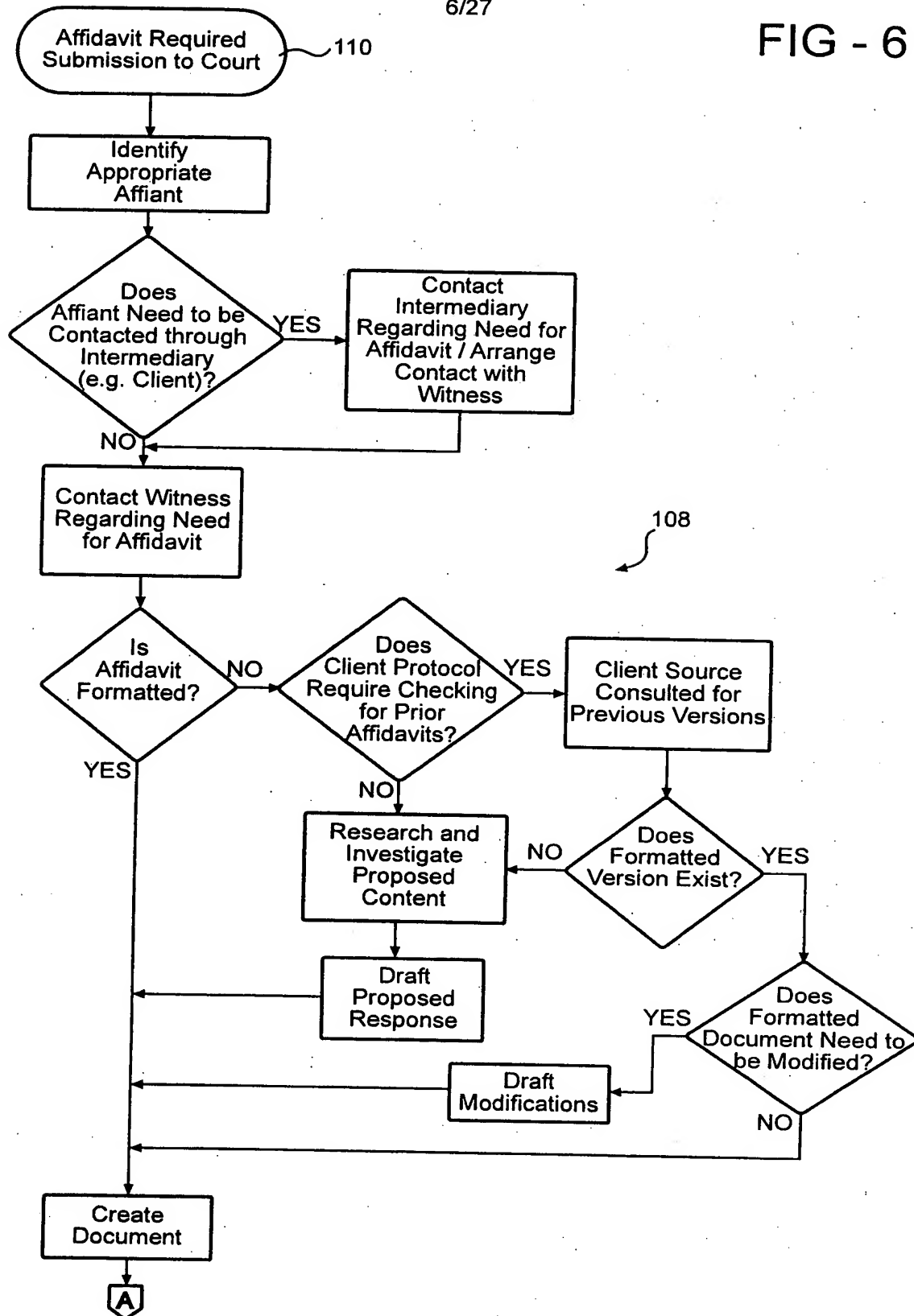
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FIG - 5



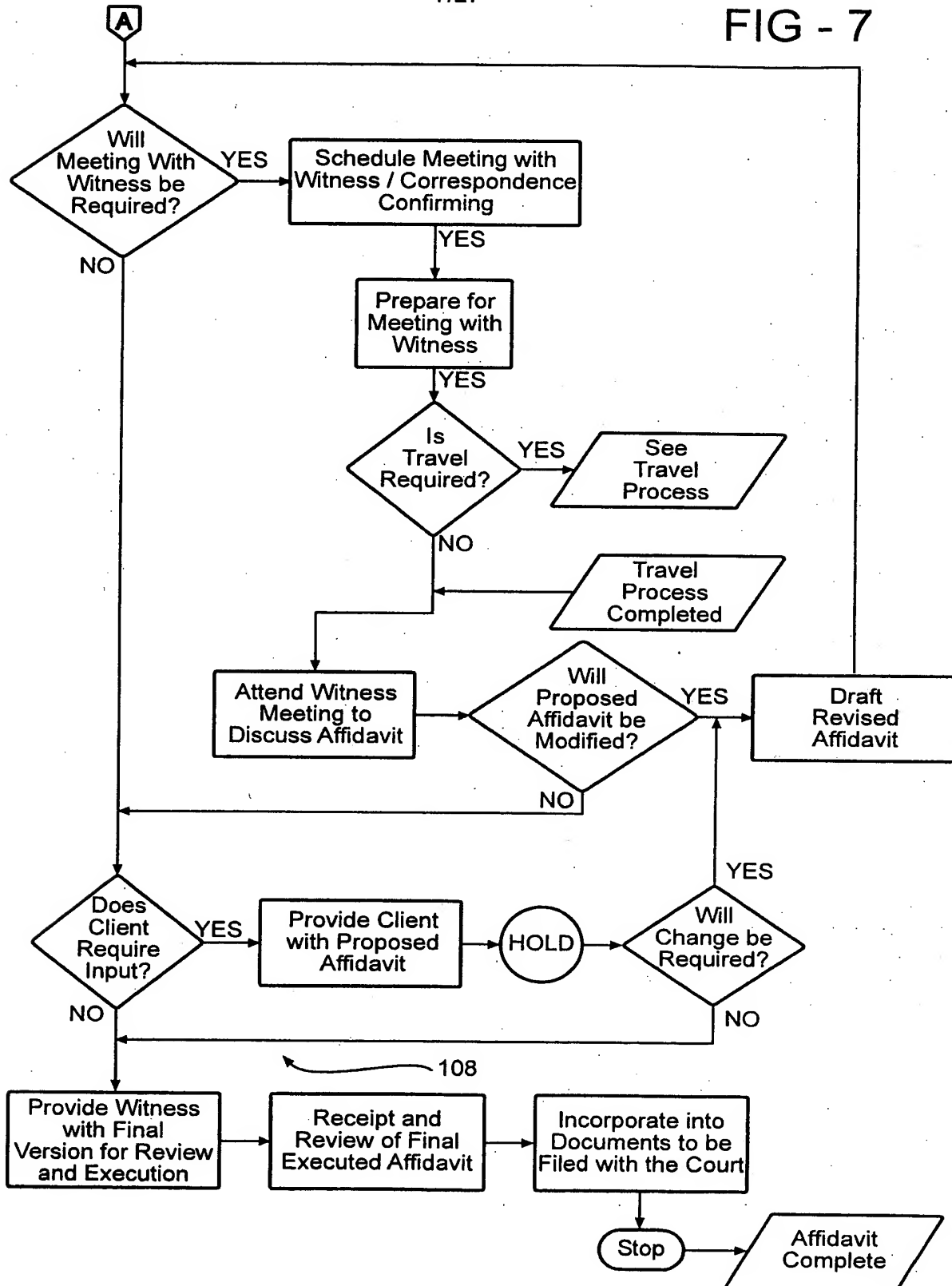
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FIG - 6



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FIG - 7



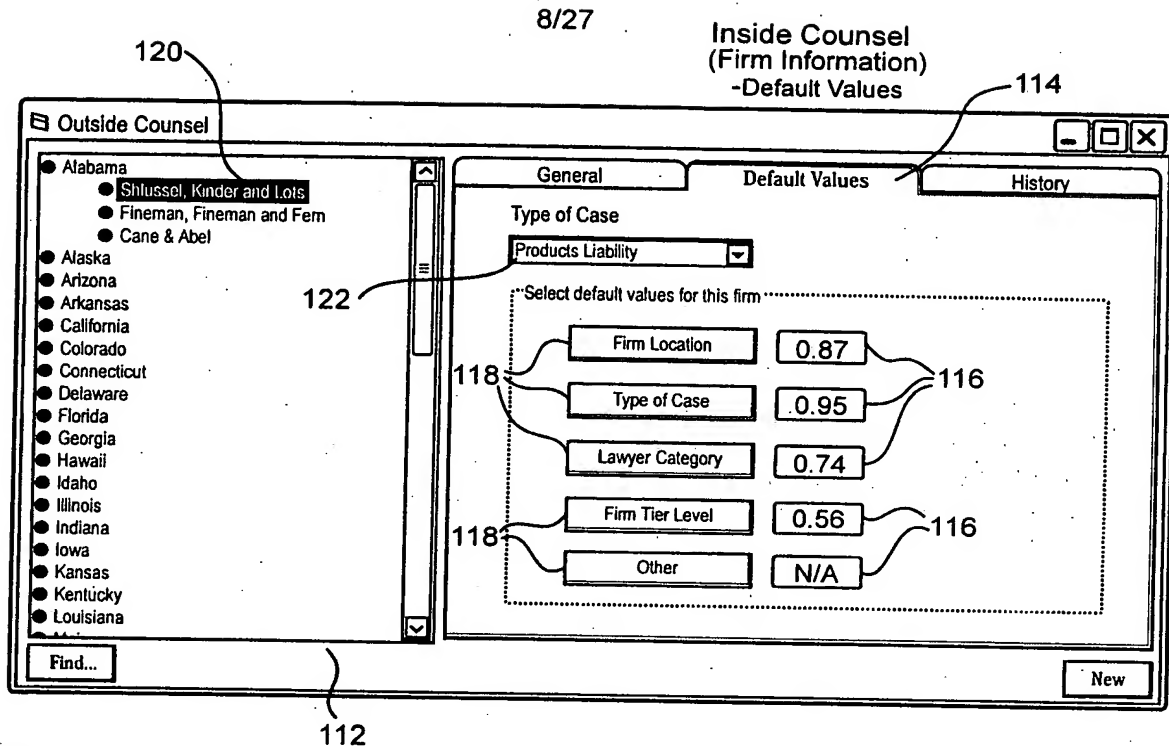


FIG - 8

Inside Counsel  
(Process Information)  
- Values Pricing Formulas

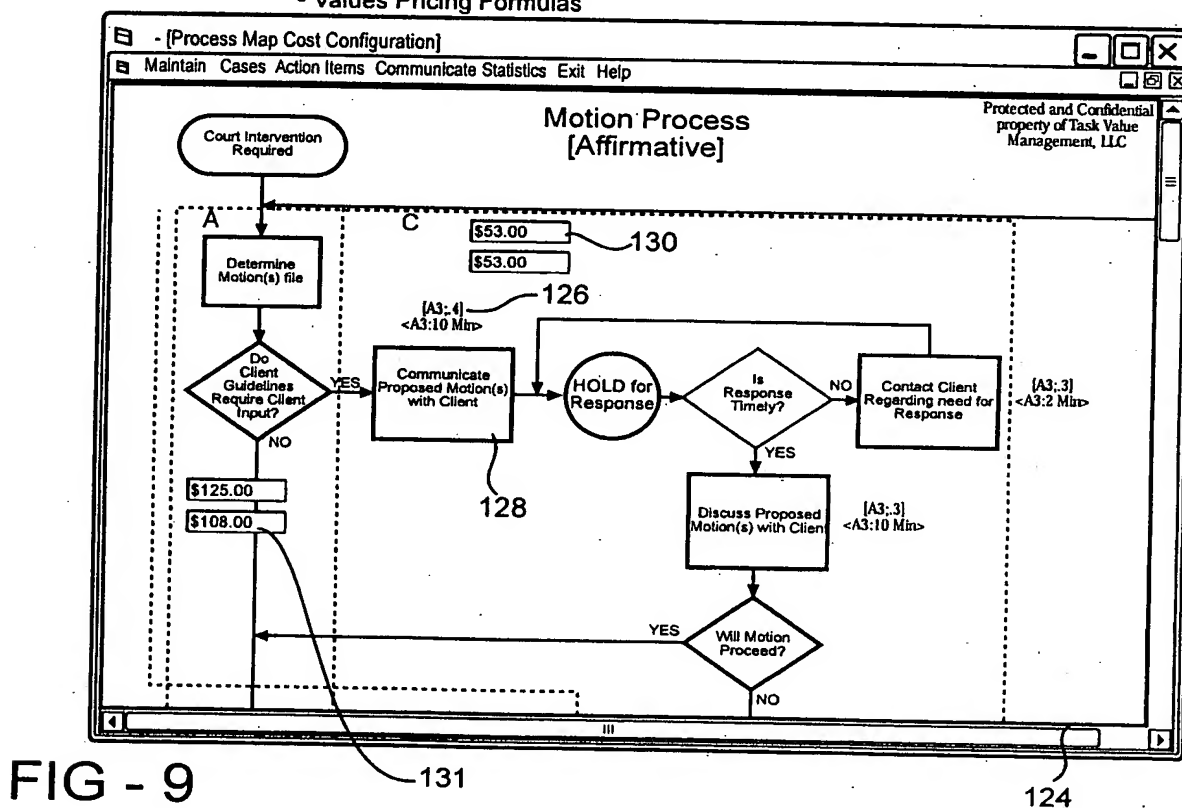


FIG - 9



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## New Case Budget Process

FIG - 10

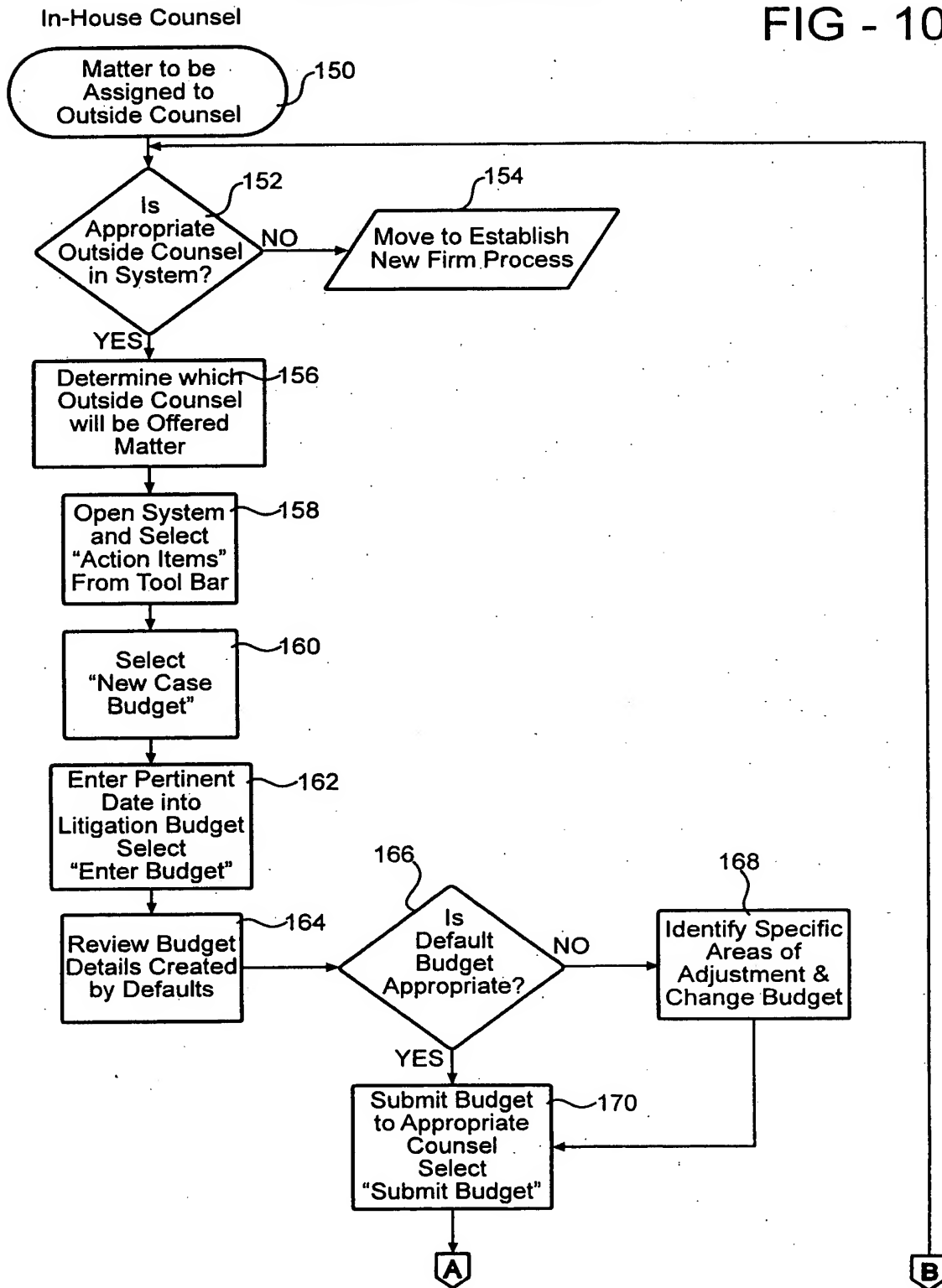
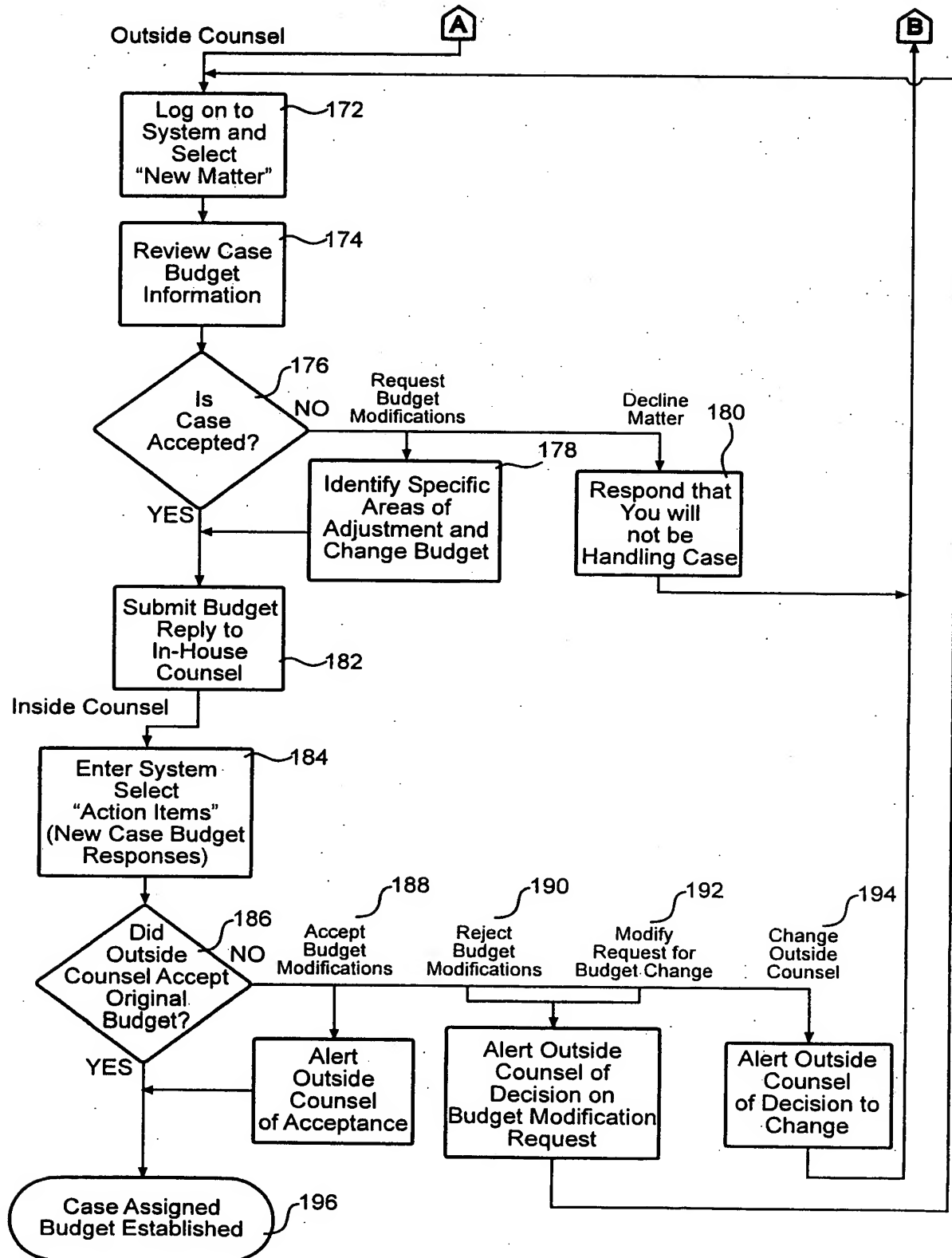


FIG - 11

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Inside Counsel  
(New Case Budget Development)  
-Change to Defaults Reflected in Total

204

200

202

208

210

211

212

206

198

218

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**Budget & Litigation Worksheet**

**BUDGET & LITIGATION WORKSHEET**

Claimant: Renger, Joseph      Venue: Orange California      Date Filed: February 7, 2002      Triage No: II

Date of Loss: June 23, 2000      Responsible Defense Counsel/Firm: George McIntyre / Park & Fine      Type of Case: Heart Valve / Stroke

TASK DESCRIPTION	Budgeted Fees	Budgeted Expense	Enter Budget
L320 Document Production	\$ 240	\$ 300	
L330 Depositions	\$ 2,200	\$ 320	
L340 Expert Discovery	\$ 3,800	\$ 450	
L350 Discovery Motions	\$ 1,566		
L390 Other discovery			
<b>Trial Preparation &amp; Trial</b>			
L410 Fact witnesses			
L420 Expert witnesses			
L430 Written motions & submissions			
L440 Other trial preparation & support			
L450 Trial & hearing attendance			
L460 Post-trial motions & submissions			
L470 Enforcement			
<b>Trial Preparation &amp; Trial</b>			
L410 Appellate motions & submissions			
L420 Appellate briefs			
L430 Oral Argument			
<b>Budget</b> \$ 27,308	<b>Litigation Totals</b> \$ 17,928	\$ 9,380	

Submit

FIG - 12

FIG - 13

Outside Counsel  
(Initial New Case Budget)  
3 of 11

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Address [http://www.tmsolutions.com/site/demo\\_index.htm](http://www.tmsolutions.com/site/demo_index.htm)

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Budget & Litigation Worksheet

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Claimant:	Venue:	Date Filed:	Triage No:
Renger, Joseph	California, Orange	February 7, 2002	II
Date of Loss:	Responsible Defense Counsel/Firm:	Type of Case:	
June 23, 2000	George McIntyre / Park & Fine	Heart Valve / Stroke	

Code	Task Description	Budget Fees	Budget Expense	Total Budget
Case Assessment, Development & Administration				
L110	Fact investigation/ development	\$ 4,200	\$ 200	\$ 4,400
L120	Analysts/ strategy	\$ 1,200	-	\$ 1,200
L130	Experts/ Consultants	\$ 1,080	\$ 8,500	\$ 9,580
L140	Documents/ file management	-	-	-
L150	Budgeting	-	-	-
L160	Settlement/ ADR	-	-	-
L190	Other case assessment, development & administration	\$ 600	-	\$ 600
Pretrial Pleadings & Motions				
L210	Pleadings	\$ 90	-	\$ 90
L220	Preliminary injunctions/ provisional remedies	-	-	-

Internet

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Outside Counsel  
(Change to New Budget Request)  
-From 1 to 2 Motions to Compel

FIG - 14

Task Value Management- Microsoft Internet Explorer

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Discovery Motions

Affirmative Motion

	Qty	Each	Expenses	Total Budget
• Compel answers to interrogatories	2	\$ 509	\$	\$ 1018
• Compel more specific answers to interrogatories	1	\$ 570	\$	\$ 570
• Compel answers to requests to produce	0	\$	\$	\$
• Compel more complete response to produce	0	\$	\$	\$
• Compel Physical/ mental examination	0	\$	\$	\$
• To dismiss for violation of discovery order	1	\$ 509	\$	\$ 509

Internet

222

FIG - 15

Inside Counsel  
(Response to New Case Budget)  
-Change Request

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10/517287

Budget & Litigation Worksheet

PENDING BUDGET & LITIGATION WORKSHEET

Claimant:

Renger, Joseph

Venue:

Orange, California

Date Filed:

February 7, 2002

Triage No:

II

Date of Loss:

June 23, 2000

Responsible Defense Counsel/Firm:

George McIntyre / Park & Fine

Type of Case:

Heart Valve / Stroke

TASK DESCRIPTION	Budgeted Fees	Requested Fees	Budgeted Expense	Requested Expense
L390 Other discovery				
Trial Preparation & Trial				
L410 Fact witnesses				
L420 Expert witnesses				
L430 Written motions & submissions				
L440 Other trial preparation & support				
L450 Trial & hearing attendance				
L460 Post-trial motions & submissions				
L470 Enforcement				
Trial Preparation & Trial				
L410 Appellate motions & submissions				
L420 Appellate briefs				
L430 Oral Argument				
Original Budget	\$ 27,308	Litigation Totals	\$ 17,928	\$ 9,380
New Budget	\$ 27,817		\$ 18,437	\$ 9,380

Accept

Modify and Resend

Reject

226

228

230

232

234

236

FIG - 16

Inside Counsel  
(Case Information)  
-Drill Down  
-4 of 7

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Select an open case

X

-

X

**Case Selection**

Case Status Type of Case

Case Status Products Liability

Products liability Heart Valve

Heart Valve (injury) Stroke

**Search**

Search

Claimant (Stroke)	Location	Firm	Lawyer
Able, John	Milwaukee, WI	VanDusen, Moon	John Mitchell
Actley, Robert	Omaha, NE	Johnson	Marie Sauer
Anderson, Mary	Madison, WI	VanDusen, Moon	John Mitchell
Andrews, William	Phoenix, AZ	James, Popper	Wayne Aden
Bailey, Marilyn	Dallas, TX	May and May	Robert Olson
Baker, Julie	Chicago, IL	Baker, James	Richard Goff
Baker, Kase	Bartley, CA	Hyatt West	Douglas Doud
Benson, Dennis	Naperville, IL	Baker, James	Anne Ellings
Borrens, John	Littleton, CO	Gossard, Wright	Gary Neri
Eger, Robert	Minneapolis, MN	White, Day	Becky Peterson
Emerson, Martha	Findlay, OH	Thomson, Jerri	Patrick Hampton
Ewald, Gretchen	Champaign, IL	Baker, James	Anne Ellings
Fendle, Ivan	Atlanta, GA	Peterson, Gils	Joel Mohr
Fleaherty, John	Sarasota, FL	Hines Walker	Dennis Fuller
Ford, Mari	Tokyo, OH	Thomson, Jerri	Charles Hendley
Fox, Michael	San Diego, CA	Hyatt West	Sean Goodberry
Gleason, Lynn	Columbus, OH	Thomson, Jerri	Patrick Hampton
Heag, Edward	Holland, MI	Clymore, Gray	David Ericson
Hall, Thomas	Fresno, CA	VanDusen, Moon	Robert Clark
Hall, George	Rockdale, WI	Park & Fire	Kathleen McNeil
Johnson, James	Houston, TX	Clymore Gray	George McIntyre
Kesner, Sharon	Detroit, MI	Rathier, Jones	Gary Zahn
Keller, Terry	Miami, FL	Westbrook	Thomas Giese
Kitchen, Mark	Westford, MO	Thomson, Jerri	Richard Toyra
Klein, Joseph	Springfield, OH	Patterson Gils	Patrick Hampton
Kohn, Laura	Union City, GA	VanDusen, Moon	Sean Gertz
Kroft, Joanne	Green Bay, WI	Stackman	Kathleen McNeil
Lehrich, Michael	Birmingham, AL	Gorman Miller	James Oles
Lehmann, John	Germanstown, TN	Radio and Toms	Bruce Sacks
Lewen, David	Baton Rouge, LA	Snyder, Glines	James Owens
Lynn, Peter	Syracuse, NY	VanDusen, Moon	Vincent Reed
Lynch, Margaret	Green Bay, WI	Baker, James	John Mitchell
Maccade, Faith	Lagrange, IL	VanDusen, Moon	Anne Ellings
Mark, Candice	Madison, WI	VanDusen, Moon	John Mitchell
	Prosser, MI	Clymore Gray	David Erickson

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FIG - 17

Outside Counsel  
(Initial New Case Budget)  
-9 of 11

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### Budget & Litigation Worksheet

Claimant: Jones, George Date Filed: April 25, 2002 Triage No: II

Date of Loss: June 15, 2000 Responsible Defense Counsel/Firm: George McIntyre / Park & Fine Type of Case: Heart Valve / Stroke

Code	Task Description	Budget Fees	Budget Expense	Invoice	Remaining
L440	Other trial preparation & support				
L450	Trial & hearing attendance				
L460	Post-trial motions & submissions				
L470	Enforcement				
L510	Appellate motions & submissions				
L520	Appellate briefs				
L530	Oral argument				
	Litigation Totals	\$ 19,375	\$ 9,380	\$ 836	\$ 27,919
	Total Budget	\$ 28,755			

Internet



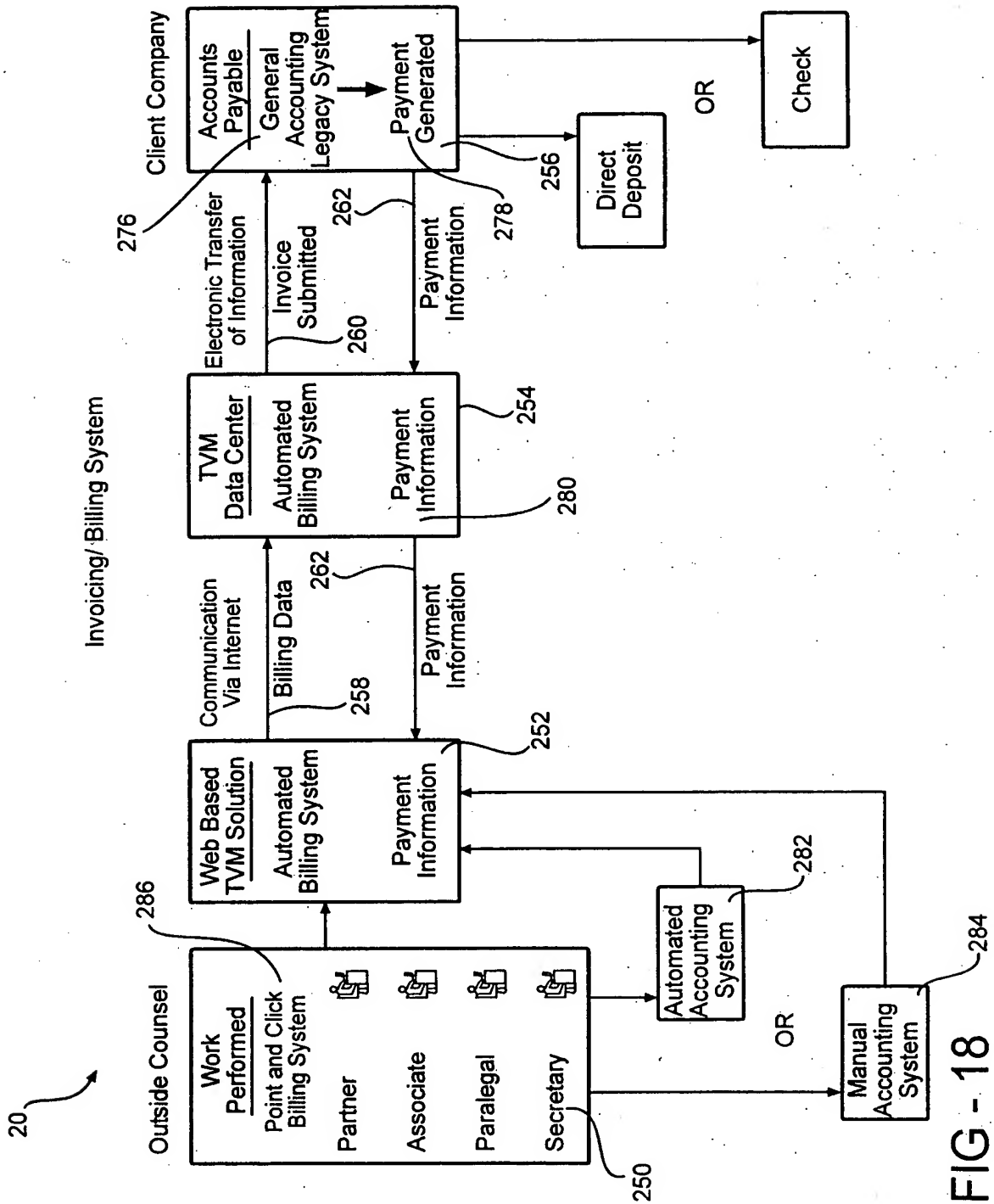
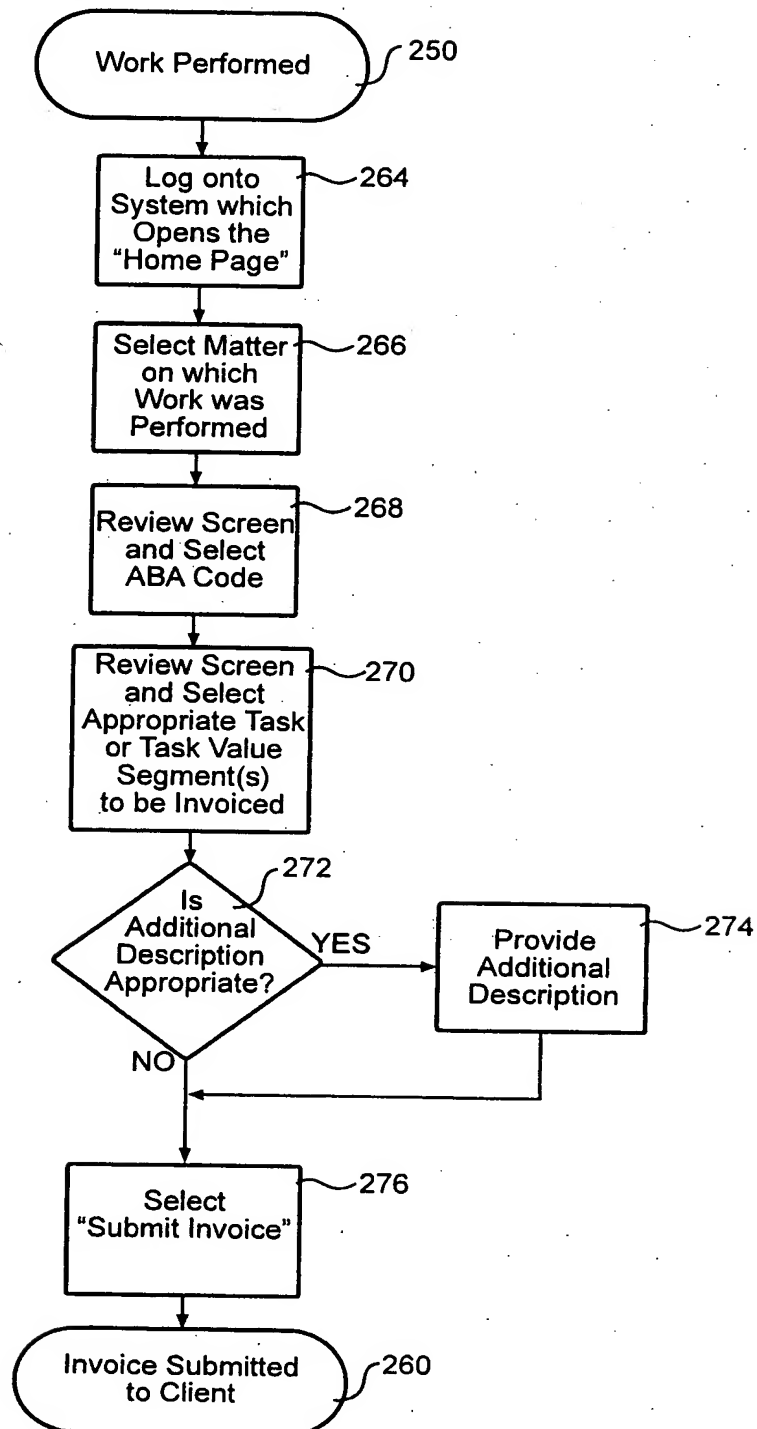


FIG - 18

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Outside Counsel Fee  
Billing / Invoicing Process

FIG - 19



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Outside Counsel  
(Invoice Process)  
-Submission of Invoice

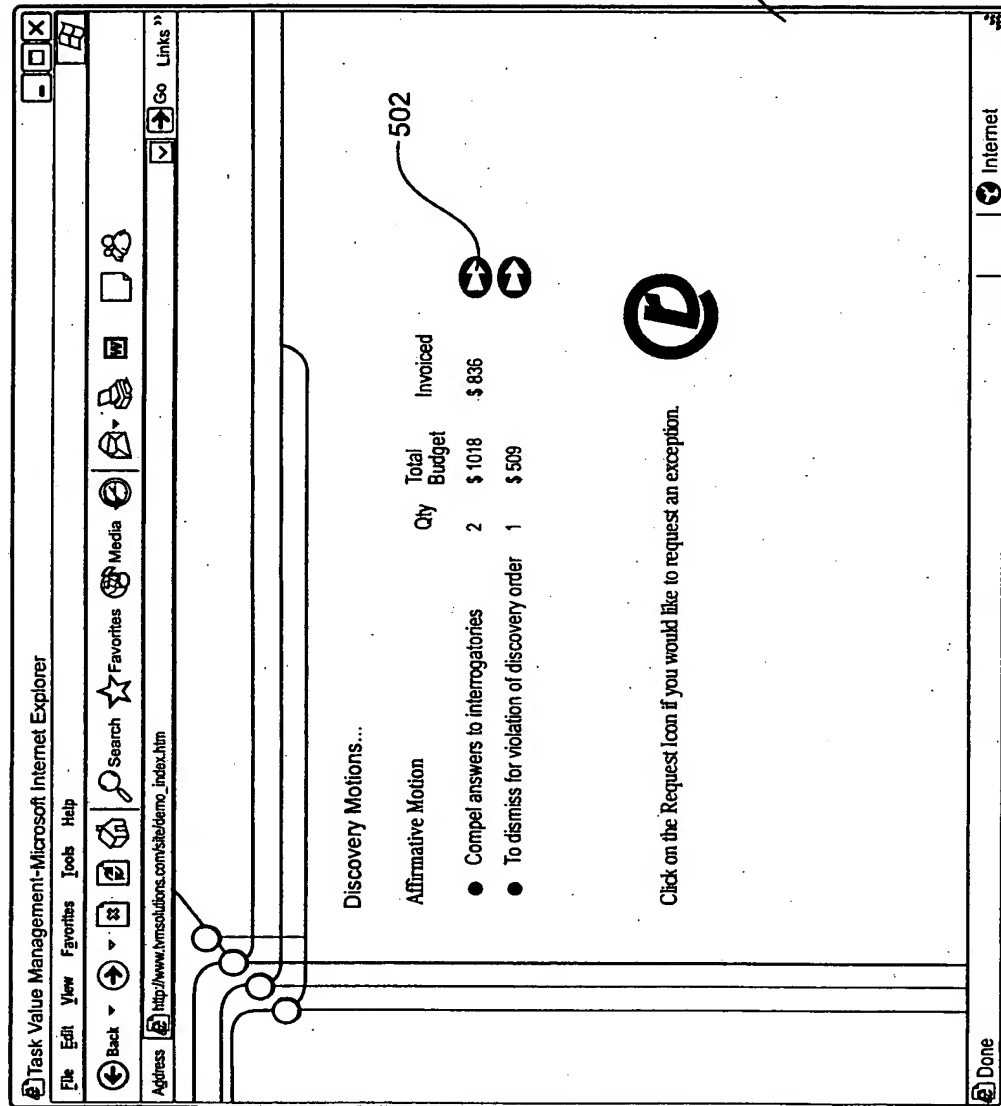


FIG - 20

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Outside Counsel  
(Invoice Process)  
-Submission of Invoice  
-5 of 6

Task Value Management- Microsoft Internet Explorer			
File Edit View Favorites Tools Help			
Back Forward Stop Search Favorites Media Links Go			
Address http://www.lmsolutions.com/lsidemo_index.htm			
Discovery Motions...			
Affirmative Motion			
<ul style="list-style-type: none"> <li>● Compel answers to interrogatories                             <ul style="list-style-type: none"> <li>▶ Determine motion to file.</li> <li>▶ Create motion, notice, other necessary court documents.</li> </ul> </li> <li>● All transmittal documents.                             <ul style="list-style-type: none"> <li>▶ Scheduling.</li> <li>▶ Communications regarding motion.</li> </ul> </li> <li>● Formatted motion - hearing                             <ul style="list-style-type: none"> <li>▶ Preparation and hearing.</li> <li>▶ Any communications relative to motion</li> </ul> </li> <li>● Client pre-approval of task                             <ul style="list-style-type: none"> <li>▶ All communications, documentation and meetings with client.</li> </ul> </li> <li>● Concurrence                             <ul style="list-style-type: none"> <li>▶ All communications, documentation and meetings with other parties and the court.</li> </ul> </li> </ul>			
	Qty	Budget	Invocied Remaining
	2	\$ 32	\$ 32 \$ 0
	2	\$ 760	\$ 760 \$ 0
	2	\$ 88	\$ 44 \$ 44
	2	\$ 138	\$ 0 \$ 138
TOTALS	2	\$ 1018	\$ 836 \$ 182

FIG - 21

508

506

510

510

510

Outside Counsel  
(Invoice Process)  
-Submission of Invoice  
-6 of 6

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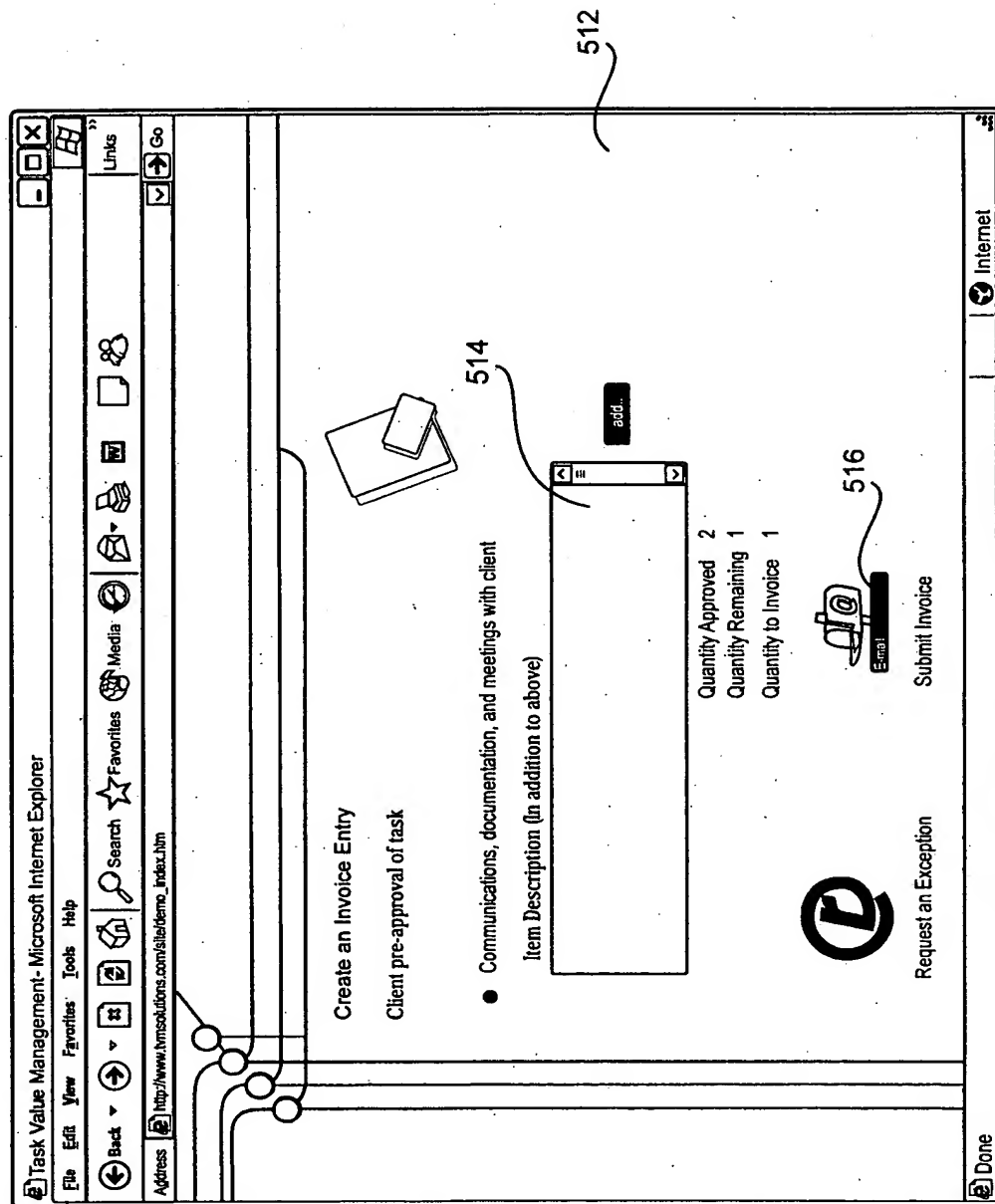
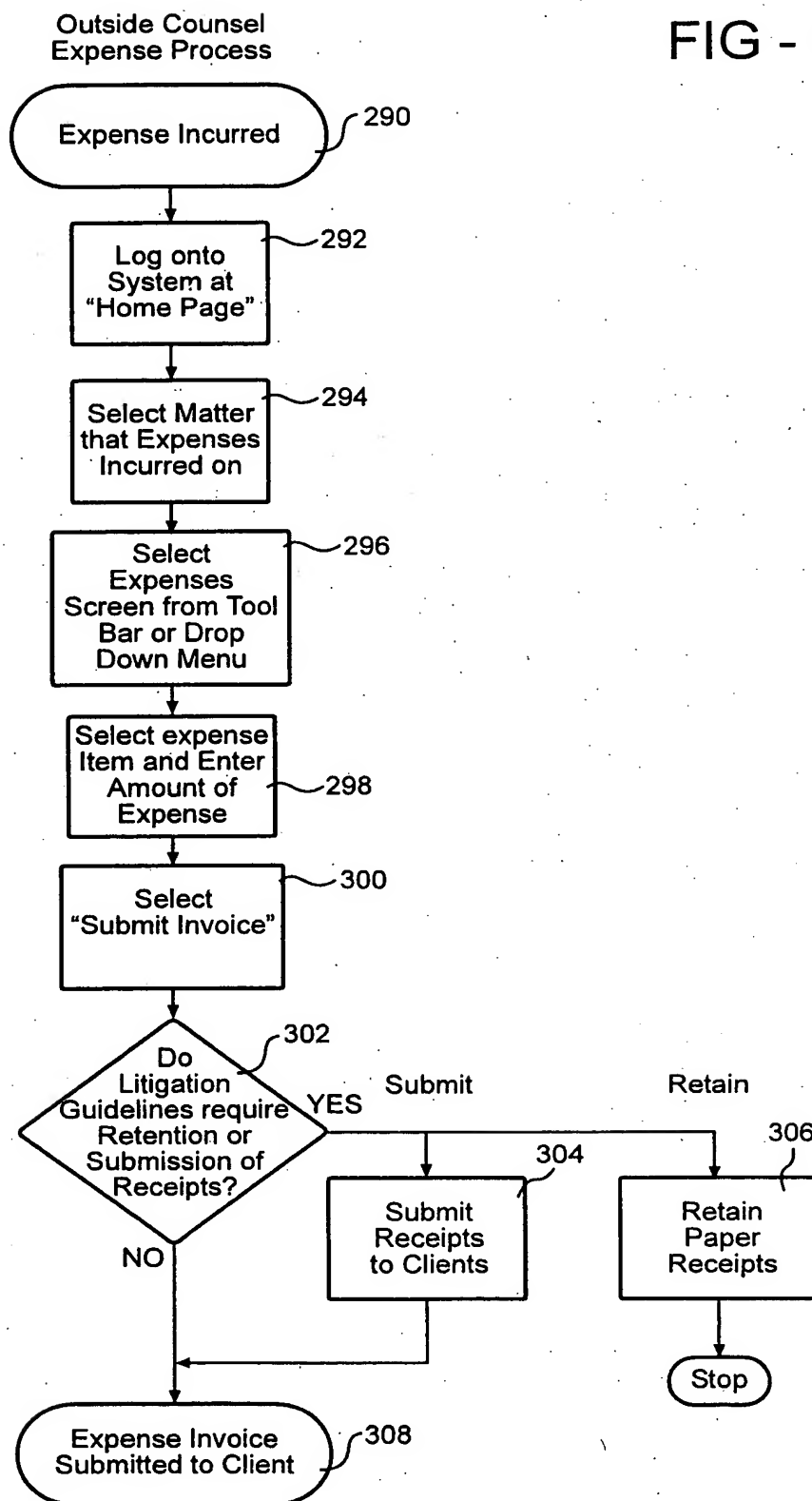


FIG - 22

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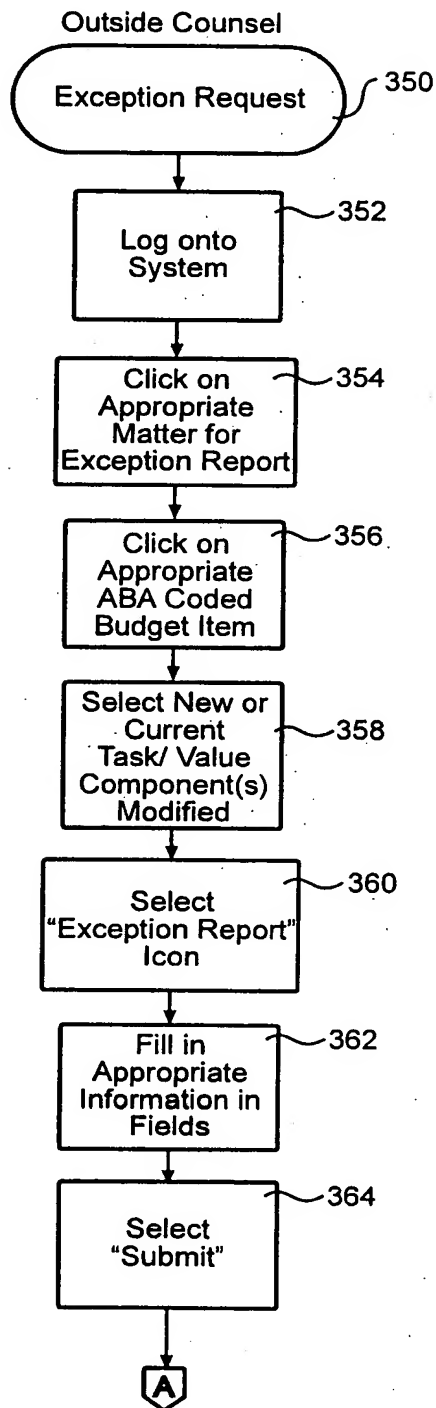
FIG - 23



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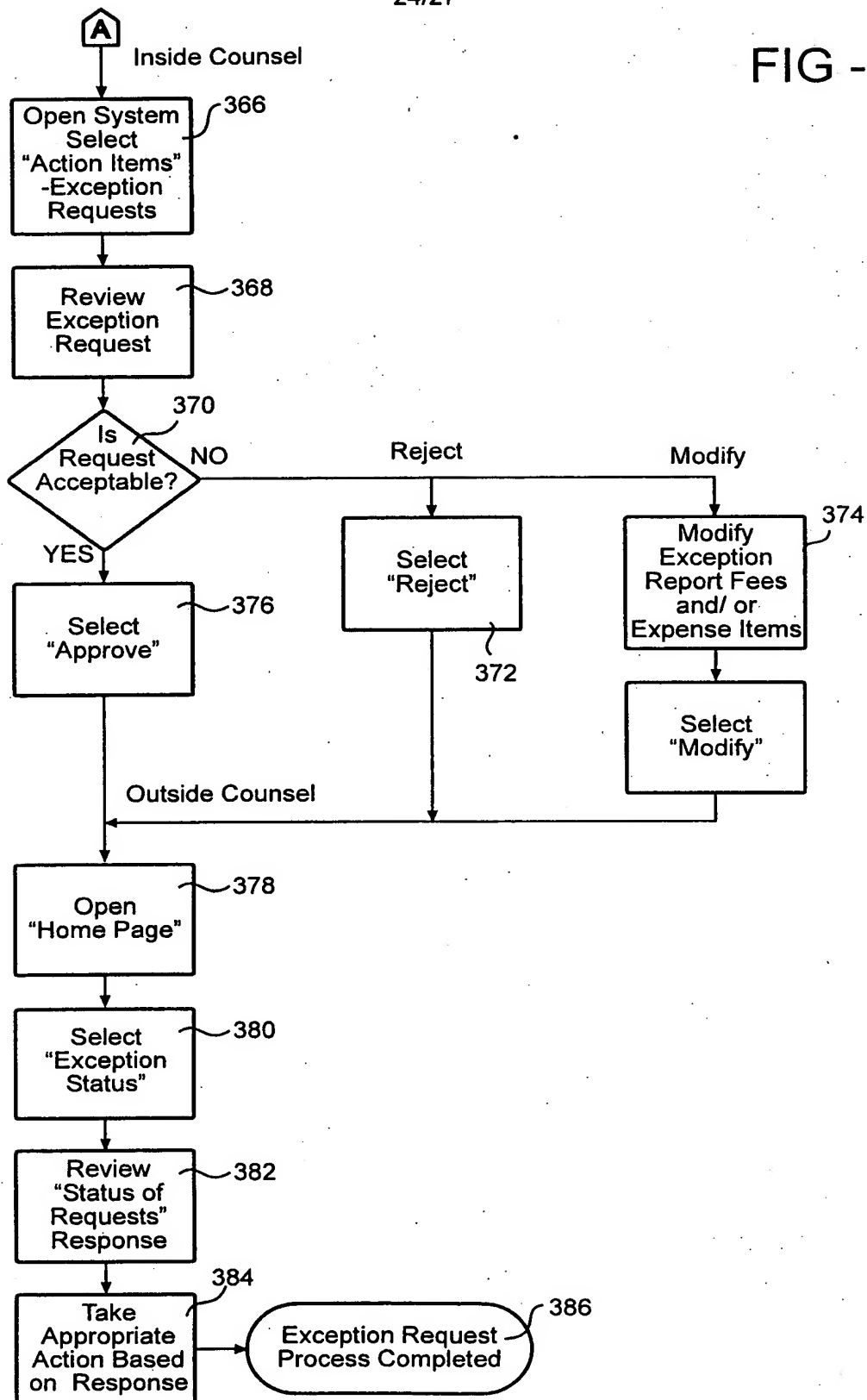
## Exception Request Process

FIG - 24



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FIG - 25





Outside Counsel  
(Invoice Process)  
-Submission of Invoice  
-6 of 6

Request an Exception

REQUEST CARD

Exception Detail

Plaintiff has amended complaint to add claim for neurological deficits due to anoxia from heart valve failure. Recommend and request retain neuropsychologist for record review and possible IME and submit IME request to Plaintiff.

Requested Date: 03/14/2003  
Matter: 20030849

Budget Item	Qty	Each	Extended
Meeting with Expert Witness	2	\$ 390	\$ 780
New Budget Request	3	\$ 390	\$ 1170
MOD Meeting with Expert Witness	3	\$ 390	\$ 1170
NEW Expenses	1	\$ 5000	\$ 5000
NEW Other: Independent Medical Exam	1	\$ 500	\$ 500
NEW other			

Send Exception Request

FIG - 26

**Inside Counsel**  
(Exception Request)  
-Review

**Alert - Action Item** ? X

**High Priority Alert...**

George McIntyre, PC  
Matter # 20030849

Plaintiff has amended complaint to add claim for neurological deficits due to anoxia from heart valve failure. Recommend and request retain neuropsychologist for record review and possible IME and submit IME request to Plaintiff.

Received May 24, 2003 - 3:34:23 PM EST

**392**

High  2 of 2  
Medium   
Low

**400**

Exception Request		Current Budget		Requested Budget	
Meeting with Expert Witness Expenses	<input type="text" value="2"/> \$ 390	<input type="text" value="\$ 390"/> <input type="text" value="\$ 0"/>	<input type="text" value="2"/> \$ 390	<input type="text" value="\$ 1170"/> <input type="text" value="\$ 5000"/>	<input type="text" value="\$ 50"/>
Independent Medical Exam	<input type="text" value="0"/> \$ 0	<input type="text" value="\$ 0"/>	<input type="text" value="1"/> \$ 50	<input type="text" value="\$ 50"/>	
<b>Totals</b>		<b>\$ 780</b>		<b>\$ 6220</b>	

**402**

**374**

**406**

**372**

**376**

**404**

**Exception Categories**

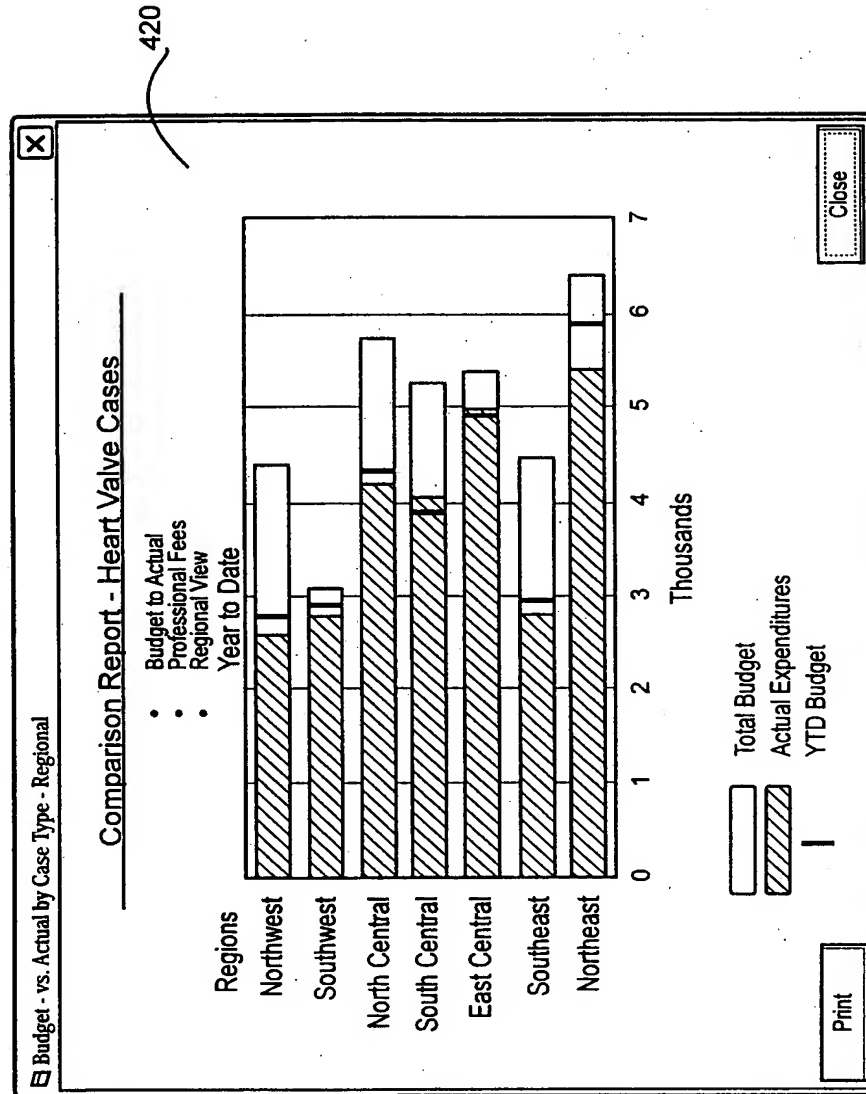
Additional Expenses
Additional Items
New Item

FIG - 27

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FIG - 28

Inside Counsel  
(Comparison Requests)  
- Budget to Actual  
Regional



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